

Compass Minerals Group
Consolidated and Combined Operating Results
(U.S. Dollars, in Millions)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2002	2001 Pro Forma	2002	2001 Pro Forma
Net sales.....	\$ 62.1	\$ 62.6	\$ 176.0	\$ 202.0
Cost of sales.....	45.7	46.6	120.0	136.0
Gross profit.....	16.4	16.0	56.0	66.0
SG&A.....	9.7	10.7	19.3	21.0
Transition and other charges.....	2.2	--	4.7	--
Operating earnings.....	\$ 4.5	\$ 5.3	\$ 32.0	\$ 45.0
Consolidated EBITDA (1).....	\$ 15.8	\$ 13.5	\$ 54.9	\$ 60.7

- (1) Consolidated EBITDA approximates "Consolidated EBITDA" as defined in both the indenture and our credit agreement for determining our compliance with covenants contained in those agreements.
- (2) Consolidated Pro Forma results represent results based on adjustments described in the Unaudited Pro Forma Combined Financial Information included in the Company's S-4 dated April 23, 2002 applied to the three and six months ended June 30, 2001. The unaudited pro forma adjustments, as described in the notes in the Offering Circular, are based on available information and upon certain assumptions that management believes are reasonable.